

8 October 2015

ASX Announcements ASX Limited 20 Bridge Street SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam,

Convergent Minerals Ltd (Administrators Appointed) A.C.N. 120 909 953 ("the Company")

ASX RELEASE - APPLICATIONS FOR FORFEITURE OF TENEMENTS

The Joint and Several Administrators of Convergent Minerals Ltd (Administrators Appointed) have received notification that on or about 2 October 2015 applications for forfeiture of tenements were lodged by a third party with the W.A. Department of Mines and Petroleum, in relation to one or more of the mining, exploration and/or other tenements held in the name of the Company or its subsidiaries.

The Administrators are making further enquiries regarding these applications.

Yours faithfully

Convergent Minerals Ltd

Alan Hayes

Joint & Several Administrator